ONLINE SHOPPING GUIDE



QR Code - Website Access



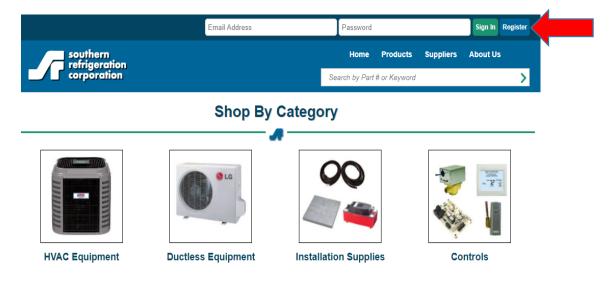
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Registration and Logging In

- To begin the registration process for online shopping, visit our website at <u>www.srcusa.com</u> and click on the link at the top that says "Shop Online", or navigate directly to <u>www.srcusa.store</u>.
- 2) Next, click the "Register" link at the top right of the homepage.



3) The next page displayed is titled "New Shopper Registration". You must fill out this form entirely and click "Submit" when finished.

	Where's my	/ Customer ID? (Invoice	shown below)
First Name:	southern		INVOICE
.ast Name:	rofrigora corporati		Inclusion Inclusion New Inclusion New Inclusion New Factories New York
Email:	10.1 Apr 100 Bandish (10.100 - 100 Bandish (10.100 - 100 Bat (10.100) Bat (10.100) Contra discontant	No. No. of Concession, No. of Co	1010
Customer Id:	Customer Id 123456		Solio Re 10/24
Password:	20204 Berlin Near Department	CETHER BERTHERE	10.0070230 100 200 200 200
		Finding A	
			a 100.00 100.00

4) Once the online form is submitted, you will receive the following message stating to allow 1 business day for SRC to review the account.

southern refrigeration	Home	Products	Suppliers	About Us	
corporation	Search by Part	# or Keyword			>
Thank you for registering on our Online Storefront. Please allow one (1) business day for	us to review you	ir account an	d activate it.		
You should receive an email notification once activation is completed.					
Thanks, Southern Refrigeration Corporation					
Once the account has been reviewed, and you ha administrators, you will receive the following ema		•••	ved by	' SRC	
Shopper Approval Index x					
ADMIN@srcusa.com to me			1:36 PM (0 m	iinutes ago) 📩	
Thank you for registering as a new web shopper					
Your account has been approved. You may now logon to our site.					

5)

Please note: All Sales History related information could take up to 1-2 business days before becoming available on the B2B Seller Website. Personal Information:

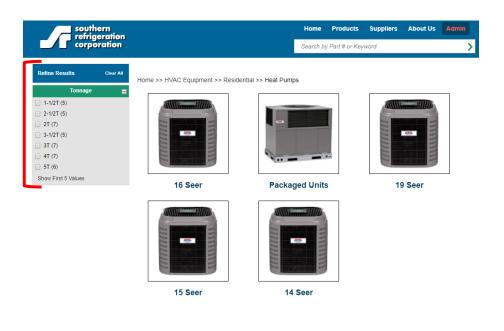
6) Once you receive the above email message, you are free to shop around and create online orders.

Shopping & Searching for Items

1) To begin shopping, enter log-in information at the top of the homepage and then click "Sign In".



- 2) There several ways to search and navigate the SRC e-commerce website to find items/products for ordering.
 - Keyword search using the Search bar located at the top of the page
 - Using the "Shop by Category" page and drilling down into the categories.
 - Clicking the "Products" tab at the top of the website to get an overall products view.
 - Clicking the "Suppliers" tab at the top of the website to shop by supplier.
 - Using the Quick Order Pad (See "Quick Order Pad" in table of contents for further information)
 - Using Purchase History to order items you have purchased with us before either online or at the store (See "Purchase History" under My Account Profile in table of contents for further information)
- 3) As you drill down into the categories to find the products that you want, attributes will begin to appear at the left side of the page to help you narrow your search.



4) When clicking on the product that you want to see, the "Item Detail Page" will come up. Every item detail page displays the price of the product as well as the location availability. The availability number shown at the top is tied to the quantity in stock <u>at</u> <u>your primary branch location</u>. Documents (spec sheets, etc.), substitute items, and accessory items are also displayed when applicable.

southern refrigeratio	n		Home	Products	Suppliers	About Us	Admin
refrigeratio corporation			Search by	Part # or Key	word		>
Home >> HVAC Equipment >	-> Residential >> Heat Pumps >	> 15 Seer >> Item Detail					
	2T 208-230/1 15 SEER M/	AINLINE HP			Price: \$1	,829.00/E	A
	Item Code: HSH524GKA	Availability: 23		Quantit		,	UOM: EA
	Manufacturer: INTERNATIONAL COMFORT PRODUCTS USA			Add To	Cart	A	dd to List
	ments Accessory Items						
spec sheet por tech support							
warranty							
	nents Accessory Items						
0	0		1	E Constantino			
1/2inch X 4FT #10 THHN/ULTRA WHIP 6-12-4NMSP	1/2inch X 6FT #10 THHN/ULTRA WHIPS 6-12-6NMSP	MARS 60 AMP NONFUSED DISCONNECT	SW-W	USIBLE DISC	PAI	GRAY PLASTI 0 36 X 36 X 2 EL-3636-2	•
Availability: 159.00 Price: \$9.79/EA	Availability: 59.00 Price: \$12.63/EA	83315 Availability: 122.00	Availab	ility: 29.00 \$16.17/EA	Avai	lability: 28.00	
Add to Ca	rt Add to Cart	Price: \$11.41/EA		Add to Car		Add to C	

Placing an Order

1) To add an item to your cart, type in the quantity that you want and click "Add to Cart". Or if you wish to create a shopper's list, you can simply add that item to a list for future orders. (See "Shopping List" in table of contents for further information)

2T 208-230/1 15 SI	ER MAINLINE HP	•Price: \$1,8	29 00/EA
Item Code: HSH524GKA	Availability: 23	Quantity: 2	UOM: EA
Manufacturer: INTERNATIONAL COM	1FORT	Add To Cart	Add to List
PRODUCTS USA			

2) Once you've clicked "Add to Cart" the item will be sent to your cart at the top right of the page. You may continue shopping or, if finished, you can click on your cart to either checkout, update quantities, or remove items. If your cart looks correct, and you're done shopping, click "Proceed to Checkout".

Welcome, Chandler Knight!	Sign Out Account Shopping List (1) Cart
southern refrigeration	Home Products Suppliers About Us Admin
refrigeration corporation	Search by Part # or Keyword
Chandler's Shopping Cart (1)	Subtotal: \$3,658.00 Proceed to Checkout
Item ID: HSH524GKA	
2T 208-230/1 15 SEER MAINLINE HP	\$1,829.00/EA
	Ext Price: \$3,658.00
	Quantity: 2 Update
Item Details Availability: 23.00	Add to List Remove
	Subtotal: \$3,658.00
Empty Cart Remove Item(s)	d Checked to List Add Cart to List Proceed to Checkout

3) The next page is titled "Shipping Address". On this page you must select either a pregenerated ship-to address that is already tied to your account, or use the free form to type in the ship-to address and contact information.

Also, select a shipping method for this order from the drop down bar. When done, click the "Next" button.

Ship To:	Address1:
Free Form Address *	1941 S High Street
Company Name:	Address2:
SOUTHERN REFRIGERATION	
First Name:	City:
Chandler *	Harrisonburg
Last Name:	State:
Knight	Virginia 🔻
E-mail:	Zip:
cqknight@srcusa.com	22801
Phone:	Country:
\$408104911	United States •
Shipping Method:	
OUR TRUCK	*

4) After clicking "Next" you will be directed to the "Billing Address" page. If the billing address is the same as the ship-to address, check the box that says "Use Ship-To Information". If the billing address is different than the ship-to address, then please fill out the form completely.

Then enter a PO number and select a form of payment for the order by clicking the drop down bar under "Payment Type". When finished, click the "Next" button. If paying by credit card, you will be prompted to enter in the credit card information between the "Order Notes" and "Order Review" pages.

		-	ng Add				
	Payment 1	ype:		PO Number:			
	Pay By Credit Card		 * STONE 	ewald	*		
Use Ship-To Informati	on						
First Name:				City:			
Chandler		*		Harrisonburg		*	
Last Name:				State:			
Knight		*		Virginia		•	
Address1:				Zip:			
1941 S High Street		*		22801		*	
Address2:				Country:			
				United States		•	
ack						Net	xt
						Subtotal: \$3,65	8.00
						Tax: \$19	

5) The next page is titled "Order Notes". On this page please add any special requests regarding the order (delivery date, time, location, cell phone numbers, etc.) Once you are done, click the "Next" button.

southern refrigeration corporation	I		Home Search b	Products y Part # or Key	Suppliers word	About Us	Admin
Shipping 🥑	Billing 🥑	Notes 🗕	R	leview 🗎	\rangle	Confirm 🤆	0
		Order Not	es				
Please deliver tomorro	Please enter a w to job site. Call David	ny notes that you would lil at 540-123-4567	e to attach to this	s order.			
							Next

6) If you chose to pay by credit card, enter in your credit card information and click "Review Order" when finished. If you chose to pay by invoice then it will direct you straight to the "Order Review" page.

outhern efrigeration corporation	Home	Products	Suppliers	About Us	Admin
orporation	Search b	y Part # or Key	word		>
SOUTHERN REFRIGERATION CORPORATION			vanti smarter/faste	V. r/easier/payments.	
To complete your secure transaction from SOUTHERN REFRIGERATION COR click review order.	PORATION 6	enter credit ca	rd information	below and	
This secure payment service is provided	by <u>Vantiv</u> .				
Card Information			* Denotes a re	equired field	
*Card Number: *Expiration: Month ▼ / Year ▼					
Address Information					
Billing Address: Chandler Knight 1941 S High Street Harrisonburg, VA 22801					
REVIEW ORDER Cancel and return to SOUTHERN REFRIGERATION CORPOR	ATION				

For more information regarding Vantiv click here.

7) Regardless whether you chose to pay by invoice or credit card, your final step is the "Order Review" page. Double-check to make sure all of the information on this page looks correct. If so, click the "Submit" button to complete your order.

Shipping /	Address	Shipping N	lethod	Payment Method	Credit Card	Number:
Company:	SOUTHERN REFRIGERATION	OUR TRI	JCK	Pay By Credit	xxxxxxxxxxx	<1111
Name:	Chandler Knight			PO Number:	Expiration I	Date:
Address:	1941 S High Street			FO Number.	Expiration	Date.
City:	Harrisonburg			test	12/2018	
State	VA					
Zip Code:	22801					
Country	United States					
Phone:	5408104911					
Notes:	Please deliver tomorrow to job site. Call David at 540-123-4	567				
	Please review your order summary below. After review Description	w, click "Submit Ord Unit Size	er" butto Pkg Qt		ansaction. Ext. Price	Quantit
	· ·					Quantity
	Description	Unit Size	Pkg Qt	ty Price	Ext. Price	
	Description HSH524GKA					Quantit 2
	Description HSH524GKA	Unit Size	Pkg Qt	ty Price	Ext. Price	
	Description HSH524GKA	Unit Size	Pkg Qt	ty Price	Ext. Price	2
	Description HSH524GKA	Unit Size	Pkg Qt	ty Price	Ext. Price \$3,658.00 Subtotal: :	2 \$3,658.00
	Description HSH524GKA	Unit Size	Pkg Qt	ty Price	Ext. Price \$3,658.00 Subtotal: : Tax: :	2 \$3,658.00 \$193.87
	Description HSH524GKA	Unit Size	Pkg Qt	ty Price	Ext. Price \$3,658.00 Subtotal: : Tax: :	2 \$3,658.00
	Description HSH524GKA	Unit Size	Pkg Qt	ty Price	Ext. Price \$3,658.00 Subtotal: : Tax: :	2 \$3,658.00 \$193.87

8) Once the order is submitted you will be directed to the "Order Confirmation" page which includes a Web Reference number. You will also be sent an email confirmation for your order. Please print or save this email for your records.

Shipping 🥑 💦	Billing 🥥	>	Notes 🥥		Review 🥑	$\left\langle \right\rangle$	Confirm 🤗
Thank you for pla	acing an order with Sout	_	ration Corporation erence: 200472		eep a copy of this ord	er for you	ir records.
	(Order	Confirm	ation	1		
		Order		auon	1		

Quick Order Pad

If you know the Item #'s you want to order, you can save time by just typing in the Item # and Qty using the quick order pad.

1) Click the "Quick Order Pad" link located at the bottom of any page



2) Enter the Item #'s and Qty that you would like to order and click submit when finished. This will add your items to your cart where you can check prices and availability of those items.

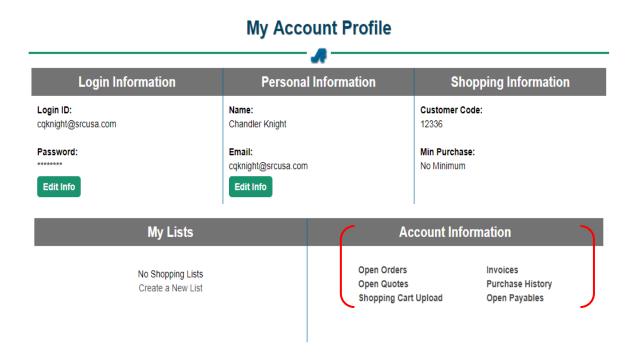
TH8320R1003	1	11)	Item Code	Qty
N4H424GKP	1	12)	Item Code	Qty
6-12-6NMSP	1	13)	Item Code	Qty
EL-3636-2	1	14)	Item Code	Qty
HPR-3	4	15)	Item Code	Qty
Item Code	Qty	16)	Item Code	Qty
Item Code	Qty	17)	Item Code	Qty
Item Code	Qty	18)	Item Code	Qty
Item Code	Qty	19)	Item Code	Qty
Item Code	Qty	20)	Item Code	Qty

My Account Profile

Click on the "Account" link located at the top of the homepage next to "Sign Out". This page will provide you with your account login information, shopping lists, purchase history, etc. You will also have the ability to run reports for open orders, quotes, and invoices.



Once you click on "Account" it will take you to the "My Account Profile" page as shown below



Open Orders Report

This report allows you to see any open orders that you currently have on your account. You can look at the open orders by selecting a date range or leaving the dates blank to show all dates. You can also look at a single order by using the drop down bar and selecting Order #, PO #, or Item Code. Once the form is complete, click "Submit".

Home >> My Account >> Open Orders	
Run a Report	
Enter criteria to display your report below, then click the 'submit' button.	
Start Date: 04/03/2018 End Date: 04/03/2018	
Ship-To All v Show only my transactions:	
- or - Display a single order by: Order #	
Submit	
To Download a report to <i>Microsoft Excel</i> , enter criteria in the above parameters and click the Microsoft E selecting a long date range may increase download time. the required version is <i>Excel 2000</i> or higher for data downloads.	Excel icon. Export to Excel 📓

After the report is run, you will have the ability to click on each open order to see the details of that order. You also have the ability to export the report to an Excel file by clicking the link above the report table.

OPEN O	RDERS REPORT							
Search for:								
Dates	from 4/3/2018 to 4/3/2018						N	Print Page
View the deta	ails of an Order by clicking on the	Order Numb	ber.					Export to Excel 🗷
Order Number	PO Number	Order Date	Required Date	Order Value	Invoice Value	Canceled Value	Original Promised Date	Current Promised Date
	PO Number ROY KENDRICK 588-4037							
Number		Date	Date	Value	Value	Value	Date	Date

Open quotes and Invoices

These reports work the same way as the Open Orders report (shown above). Simply set your date range, or leave it open, and click "Submit".

Purchase History

You can use the purchase history screen to quickly reorder or view items you have purchased with SRC in the past.

1) Click on "Purchase History" under your Account Profile

My Account Profile						
Login Information	Persona	I Information	Shop	ping Information		
Login ID: jhavens@srcusa.com Password: ******* Edit Info	Name: Justin Havens Email: jhavens@srcusa.com Edit Info		Customer Code 12346 Customer Nam EMPLOYEE ACC	ie:		
My Lists		Aco	count Inform	mation		
new list Co Create a New List		Open Orders Open Quotes Shopping Cart	Upload	Invoices <mark>Purchase History</mark> Open Payables		

2) The next screen will allow you to filter the items you would like to display. You can change these filters and enter in a date range to help narrow your search. You can also show all purchase history simply by clicking "Submit", leaving the filters and date range at their default values.

PAST PURCHASE R	EPORT
When choosing a category, do	criteria, then click the "submit" button to display your report. uble click the category name to drill down to it's subcategories or double click "Up A Level" to go back to the main category egory, select it from the list and click "submit".
Type of Report:	Items Totals
	Start End
Date Range:	
Display Purchases by:	Specific Item
Display As:	Report V
Restrict ship-to on My Account	t All 🔻
Show only my transactions:	Submit

3) Lastly, it will display all items you've recently purchased within your search criteria. You can reorder them by entering a Qty in the "Quantity" column and choosing "Add to Cart" located at top left of the list. (If the qty box is not available for a particular item it's because we do not have that item setup on the website. You can request the item to be available by contacting your local branch)

Add to Cart Add to List				1	
ltem ID	Last Invoice Date	Total Invoice Lines	Total Extended Price	Quantity	UOM
398 WHITE NASHUA WHITE DUCT TAPE / ROLL	5/27/2020	3.00	\$18.20		EA
2726-20	5/27/2020	2.00	\$287.77		
BOSS 37000 Customer Part #:BOSS CLEAR SILICONE/TUBE 10.1 oz	5/27/2020	9.00	\$97.58		EA
FT35016 FOIL TAPE 3 IN X 150 FT	5/27/2020	2.00	\$0.00		EA
47600430 #47 5FT. LONG 4" RND 30GA ROUND PIPE	5/26/2020	3.00	\$11.87		EA
2114-21	5/26/2020	1.00	\$55.82		

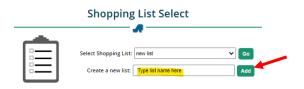
Shopping List (My Lists)

You have the ability to setup a list of items you commonly purchase, keep in stock, etc.

1) First navigate to your account profile and choose "Create a New List" found under the My Lists section as shown below



2) The next screen will allow you to name your shopping list. Type in a name and click "Add"



3) Now that the List has been created, you can start adding items to it. You can do this by searching for the items and choosing the "Add to List" button. You can also go to your purchase history and add items to your list from that screen as well. Examples shown below.

Example from Search Results		<u>Example f</u>	rom Pur				
You searched for: 15 Seer Results Displayed: 1 - 10 of 14		Home >> My Account >> Past Purchases Item Rep Search for: • Dates included: 5/29/2018 to 5/29/2020	Print Page				
Search within these results for: Search		Item: All items Add to Carl Add to List					
» Page Size: 10 V Results Page: 1 2		item ID	Last Invoice Date	Total Invoice Lines	Total Extended Price	Quantity UOM	k
Item ID:HSH518GKA		NKA460GKC 5T 208-230/1 14 SEER ENTRY AC	4/18/2019	1.00	\$4,458.00	1 EA	
1-1/2T 208-230/1 15 SEER MAINLINE HP Availability: 2.00	\$1,564.73 /EA Unit Size: 1.00	G94/XE1202422 96 1-5T 120K 24in 5T MAINLINE GAS FURN	4/18/2019	1.00	\$3,540.00	Ш и	
	Quantity: Oty	NXA424GKC 2T 205-230/1 14 SEER ENTRY AC	5/5/2020	3.00	\$2,427,89	I EA	
See Item Details Add 1	o List Add to Cart	4900-20 NU-CALGON GPS ION AIR PURIFIER I-WAVE R	4/23/2020	7.00	\$2,210.06	EA	

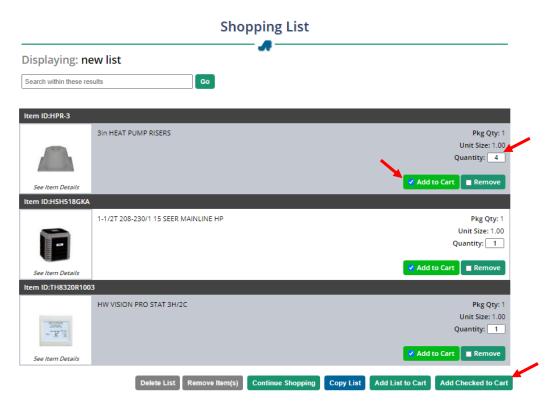
4) After Clicking on "Add to List", it will navigate to a page to select a list you want your items added to. Use the drop down to select the desired list and click "Go".



5) Lastly, it will add the item and show you all items currently added to that list.

Creating an Order from a Shopping List

To create an order from your list, simply navigate to your list from your Account Profile page or click the "Shopping List" link at the bottom or top of any page. Use the drop down to select your list and click "Go". From here you can select all the items you want to order by checking the "Add to Cart" box next to each item. Lastly, click "Add Checked to Cart" when finished selecting all your items. You can also click "Add List to Cart" to add all items in your list to the shopping cart. You then have the option to change the quantities and/or remove items from your shopping cart prior to proceeding to checkout.



Make Payment (Open Payables)

1) To pay open invoices on your account with a credit card, choose "Make Payment" on the menu at the top of the screen



2) Check the box(es) in the Pay column for all invoices you wish to pay and click the "Make Payment" button at bottom right of page.

			Open Pa	ayables				
	All onli	ne credit card pay	ments on accou	unt will be charged a 2°	% processing Fee	•		
Search for:								
All Records								Print Page
xport to Excel 📓	Clie	ck on an Invoice Nu	mber to view the	edetail.				
					Τα		t to Apply: ssing Fee: Subtotal:	\$108.8 \$2.1 \$111.0
Inovice Number	Open Date	Description	Total	Amount Open	Due Date	Pay	Payment /	Amount
3743797	5/13/2020		\$39.77	\$39.77	6/30/2020	V	\$39.77	
3745373	5/15/2020		\$425.96	\$425.96	6/30/2020		\$0.00	
3745902	5/18/2020		\$46.25	\$46.25	6/30/2020		\$46.25	
3745904	5/18/2020		\$22.84	\$22.84	6/30/2020		\$22.84	
3747023	5/19/2020		\$230.61	\$230.61	6/30/2020		\$0.00	
3750093	5/26/2020		\$58.78	\$58.78	6/30/2020		\$0.00	
							Make	Payment

3) On the next screen, enter your Billing Information as it appears on your credit card statement and click Submit.

	Open Payables Payment		
	A		
Enter your name and	billing information exactly as it appears on your credit card statement.		
First Name	John		
Last Name	Dee		
Address 1	3140 Shenandoah Ave. NW		
Address 2			
City	ROANOKE		
State	Virginia	.*	
Zip	24017		
Country	United States		
Back		1	Submit

4) Enter your credit card information into the Worldpay portal.

To complete your secure transaction from SOUTHERN REFRIGERATION CORPORATION enter credit card information below an click review order.					
*Card Number: *Expiration: Month V / Year V					
Address Information					
Billing Address: John Doe 3140 Shenandoah Ave. NW ROANOKE , VA 24017					
REVIEW ORDER Cancel and return to SOUTHERN REFRIGERAT	ION CORPORATION				

5) Review your payment on the following page and choose Submit to transmit your payment.

Home >> My Account >> My Account Open Payables Payment Summary

Open Payables Payment Su Please review your paymen	· · · · · · · · · · · · · · · · · · ·	ke any necessary changes	. Click the 'Submit' but	tton to process your payme	ent.	
Payment Method Credit Card Credit Card Number: xxxx Expiration Date:		John 3140) Address Doe Shenandoah Ave. NW NOKE , VA 24017			
Invoice Date	Invoice Number	Discount Date	Due Date	Open Amount	Payment Am	ount
5/13/2020	3743797	6/30/2020	6/30/2020	\$39.77	\$39.77	1
5/18/2020	3745902	6/30/2020	6/30/2020	\$46.25	\$46.25	
5/18/2020	3745904	6/30/2020	6/30/2020	\$22.84	\$22.84	
					Total: Processing Fee: yment Amount:	\$108.86 \$2.18 \$111.04

Frequently Asked Questions

Q: What are your different shipping methods?

A: Shipping options include "SRC Truck" for your normally scheduled deliveries, UPS, Fed-EX, delivery by salesman, and store pickup.

Q: Where do I reference special job quote pricing?

A: Please enter your job quote in the "Order Notes" section during the checkout process.

Q: Why don't I see all the options under Account Information?

A: If you don't see all account options (i.e. Open Payables) you believe you should have, contact us.

Q: Why can't I find an item?

A: Not all of our stockable items are listed on the web. If you can't find an item, call your local branch to check availability on the item. If you would like a frequently purchased item added to the website, please let us know.

Q: What if I forgot my password, locked myself out, or cannot login?

A: If you cannot login, most often, your password is incorrect. You can reset your password by clicking the "Forgot Password" link on the failed attempt page below your sign in information. If you are still unable to sign on, please give us a call.

